

TABLE DES MATIERES

AVANT-PROPOS	7
SOMMAIRE	11
INTRODUCTION PAR LES RESPONSABLES DE LA CHAIRE	17
Les origines de la modélisation prospective	17
Stratégies et ambition de la Chaire	22
TABLE RONDE DES PARTENAIRES INDUSTRIELS ET INSTITUTIONNELS	29
TABLE RONDE DES PARTENAIRES ACADEMIQUES	42
CONCLUSION	49
OPENING CONFERENCE OF THE CHAIR PROSPECTIVE MODELING FOR SUSTAINABLE DEVELOPMENT	53
DECIDING THE FUTURE: ENERGY POLICY SCENARIOS FOR 2050	54
I. Preamble	54
II. World Energy Council	54
1. What is the World Energy Council (WEC)	54
2. The WEC approach: Top-down versus Bottom-up	55

3.	Extraordinary and invaluable participation	55
4.	Evaluation of the WEC Scenarios	56
III.	Measures and Study Framework	56
1.	Leopard (Low Government – Low Cooperation)	57
2.	Elephant (High Government – Low Cooperation)	57
3.	Lion (High Government – High Cooperation)	58
4.	Giraffe (Low Government – High Cooperation)	58
5.	Conclusion	59
IV.	Results of Scenarios	59
1.	Scenario 1: Leopard	59
2.	Scenario 2: Elephant	60
3.	Scenario 3: Lion	60
4.	Scenario 4: Giraffe	61
V.	Key Messages	61
1.	Key Message 1	61
2.	Key Message 2	62
3.	Key Message 3	63
4.	Key Message 4	63
5.	Key Message 5	63
VI.	Conclusion	64
	DISCUSSION	65
	THE SHADOW PRICE OF CARBON IN FRANCE	67
I.	Preamble	67
II.	Current Situation	68
1.	The need for updating the 2001 value	68
2.	The process for up-dating the carbon shadow-price in France	68
3.	Methodological choices	68
4.	Energy Economic Models	69
III.	Results	70
1.	A shadow carbon price increasing continuously over time up to 2050	70

2.	Final Profile: the recommended CO2 shadow price	70
IV.	Specific comments	72
1.	Linking Carbon and Oil Prices	72
2.	Uncertainty	72
3.	Uses of the shadow carbon price	72
DISCUSSION		74
MITIGATION TARGETS AND CARBON VALUES: INSIGHTS FROM TIMES-FR		76
I.	Overview	76
II.	CONTEXT	76
1.	CO ₂ Emissions and the unsustainable path	76
2.	Country Specificities Matter	78
3.	French GHG emission targets	79
III.	Carbon value assessment with TIMES-FR	80
1.	Resource allocation model	80
2.	Scenarios for Exploration	80
3.	Cumulative Problem	82
4.	carbon values	83
IV.	scenarios for sentivity analysis	83
1.	Trade and technology	84
2.	Demand Levels	85
V.	Concluding remarks	85
DISCUSSION		86
TOWARDS CLIMATE FRIENDLY DEVELOPMENT PATTERNS: THE ROLE OF EARLY ACTION ON INFRASTRUCTURES		89
I.	Introduction	89

II. Results and Model	90
1. Why such a pessimistic and unconventional cost profile?	91
2. Carbon price Dynamics	92
4. Including early action for infrastructures In the climate policy framework	93
III. Conclusions	94
1. Lessons: re-framing conventional wisdom	94
2. Policy and research agenda	95
3. Rethinking international cooperation: aid or financial innovation?	95
DISCUSSION	97
CARBON ISSUES IN CHINA	99
I. Preamble	99
II. China's current energy situation	99
1. Primary energy production and consumption	99
2. Factors causing rapid increase in energy consumption in recent years	100
3. Energy flowchart FOR China in 2005	101
III. Challenges facing Chinese energy	102
1. Energy mix optimization	102
2. Energy efficiency improvement	103
3. Energy Security Issues	104
4. Local environmental protection	105
5. Global Climate Change	105
IV. Energy development perspective and policies addressing energy challenges	107
1. New and renewable energy development target	107
2. AchievementS in 2007	107
3. Policies adresssing energy challenges	108
V. Long-term energy development and carbon scenario	109
VI. Concluding remarks	111

DISCUSSION	112
EU 20-20 POLICY IMPLICATIONS ON THE ENERGY SYSTEM OF GERMANY – AN ANALYSIS WITH TIMES PANEU	115
I. Overview	115
1. Current policy in Germany – the GOVERNMENT’s integrated energy and climate program	115
2. The German targets	116
II. The TIMES Pan-European model (Times PAN-EU)	117
1. Model description	117
2. Scenario definition	117
III. Scenario Analyses	119
1. Cost optimal burden-sharing of 20% EC 2020 target	119
2. eu-27 carbon emissions versus german Carbone emissions	120
3. CO ₂ prices and CO ₂ costs in 2020	122
4. Primary energy consumption of Germany in 2020	123
5. Germany’S Import dependency	124
6. Net electricity generation in Germany in 2020	125
IV. Germany’S Contribution to the EU 2020 target	126
DISCUSSION	128
TABLE DES FIGURES	131
TABLE DES MATIERES	133